

# SUCCESSION & Estate Planning SEMINAR



**WEDNESDAY, FEBRUARY 10  
9:00 A.M - 5:30 P.M**

Embassy Suites, 1815 South Meridian Ave.,  
Oklahoma City, OK

## **AGENDA**

- 8:30-9:00 ..... Gathering
- 9:00-9:30 .....The Need for a Transition Plan
- 9:30 - 10:45 ..... Family communications
- 10:45-11:00 .....Break
- 11:00-12:00 ..... Family communications (continued)
- 12:00-12:30 .....Lunch
- 12:30-1:00 ..... Financial Analysis
- 1:00-1:30 .....Visioning and Goal Setting
- 1:30-2:30 ..... Estate Planning
- 2:30-2:45 .....Break
- 2:45-3:45 ..... Retirement Planning
- 3:45-4:45 ..... Beginning Farmer Issues
- 4:45-5:00 ..... Entity Considerations
- 5:00-5:30 ..... Wrap Up and Survey

**Cost to attend: \$20  
Lunch will be provided.**

**Please RSVP by Feb. 1**  
to Jeff Jaronek at 405.235.4391  
or [jjaronek@okcattlemen.org](mailto:jjaronek@okcattlemen.org)

To learn more about the  
Oklahoma Cattlemen's Foundation,  
visit [www.okcattlemen.org](http://www.okcattlemen.org).

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